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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK

Founded 1857

WHEELOCK AND COMPANY LIMITED

(incorporated with limited liability in Hong Kong)

(as Issuer and Guarantor)

Stock Code: 20

WHEELOCK FINANCE (BVI) LIMITED

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)

WHEELOCK FINANCE LIMITED

(incorporated with limited liability in Hong Kong)

(as Issuer)

WHEELOCK FINANCE (NO. 1) LIMITED

(incorporated with limited liability in Hong Kong)

(as Issuer)

WHEELOCK MTN (SINGAPORE) PTE. LTD.

(incorporated with limited liability in Singapore)

(as Issuer)

US\$5,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) within 12 months after 25 September 2015 by way of debt issues to professional investors only, as described in the Offering Circular dated 25 September 2015. The listing of the Programme is expected to become effective on 29 September 2015.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Douglas C. K. Woo, Chairman & Managing Director
Mr Stephen T. H. Ng, Deputy Chairman
Mr Stewart C. K. Leung, Vice Chairman
Mr Paul Y. C. Tsui, Executive Director & Group Chief Financial Officer
Mr Tak Hay Chau, GBS*
Mrs Mignonne Cheng
Mr Winston K. W. Leong*
Mr Alan H. Smith, JP*
Mr Richard Y. S. Tang, BBS, JP*
Mr Kenneth W. S. Ting, SBS, JP*
Ms Nancy S. L. Tse, JP*
Mr Ricky K. Y. Wong
Mr Glenn S. Yee*

** Independent Non-executive Directors*

At the date of this announcement, the boards of directors of Wheelock Finance (BVI) Limited, Wheelock Finance Limited and Wheelock Finance (No. 1) Limited comprise the following directors:

Mr Stephen T. H. Ng, Director
Mr Paul Y. C. Tsui, Director
Mr Peter Z. K. Pao, Director

At the date of this announcement, the board of directors of Wheelock MTN (Singapore) Pte. Ltd. comprises the following directors:

Ms Bee Kim Tan, Director
Ms Hock Neo Oon, Director
Mr Paul Y. C. Tsui, Director

25 September 2015